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IN THE UNITED STATES PATENT AND TRADEMARK OFFICE

Applicant(s): Donald R. Huffman, et al.

Examiner: Stuart L. Hendrickson

Serial No.: 08/471,890

Art Unit: 1754

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Commissioner for Patents
P.O. Box 1450
Alexandria, VA 22313-1450

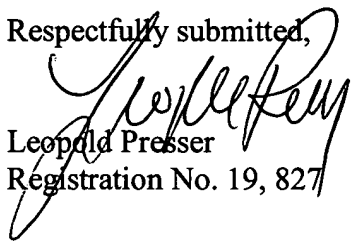
TERMINAL DISCLAIMER

Sir:

Fullerene International Corp., a corporation of the State of Delaware, having a principal place of business at 9 East Loockerman Street, Dover, Delaware, and owners of the entire right, title and interest in the above-identified application, as evidenced by Assignments recorded at Reel 5569, Frame 852 and Reel 5880, Frame 322 from the inventors to Research Corporation Technologies, Inc. and by an Assignment executed on December 3, 1999 from Research Corporation Technologies, Inc. to Fullerene International Corp. and filed in the United States Patent and Trademark Office for recording on February 12, 2001, hereby disclaim the terminal portion of any patent granted on the above-identified application which would extend beyond the expiration date(s) of the full statutory term defined in 35 U.S.C. §§154-156 and 173 of the commonly assigned U.S. patent application Serial No. 07/580,246 and hereby agree that any patent so granted on the above-identified application shall be enforceable only for and during such period that the legal title to the patent shall be the same as the legal title to said U.S. patent application Serial No. 07/580,246, this agreement to run with any patent granted on the above-identified application and to be binding upon the grantee, its successor or assigns.

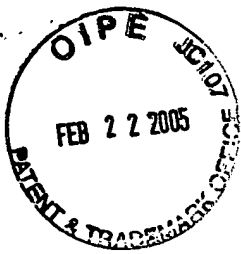
Enclosed is a check in the amount of \$65.00. Any additional charges may be charged to Deposit Account No. 19-1013/SSMP. A duplicate of this submission is enclosed.

Respectfully submitted,


Leopold Presser

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CERTIFICATE OF MAILING UNDER 37 C.F.R. §1.8(a)

I hereby certify that this Terminal Disclaimer is being deposited with the United States Postal Service as first class mail in an envelope addressed to: Commissioner for Patents, Box 1450, Alexandria, VA 22313-1450 on February 18, 2005.

Dated: February 18, 2005



Mark J. Cohen